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RELEASE

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INTERSTATE COMMERCE COMMISSION

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This Release is executed as of the 29th day of December, 1975, by THE FIRST NATIONAL BANK OF CHICAGO, a national banking association having its principal place of business at One First National Plaza, Chicago, Illinois 60670 (the "Bank"), as Trustee under an Equipment Trust Agreement (the "Agreement") dated as of September 15, 1972, between the Bank and Union Tank Car Company, a Delaware corporation having its principal place of business at 90 Half Day Road, Lincolnshire, Illinois 60015 ("Union").

1. Purpose. Pursuant to the provisions of the Agreement, which was recorded with the Interstate Commerce Commission on November 27, 1972, and assigned recordation number 6814, Union from time to time during the period June 6, 1975 - December 23, 1975, assigned to the Bank certain railway cars (the cars so assigned to the Bank during such period being hereinafter referred to as the "Trust Equipment") to secure the payment of notes issued under the Agreement. The Trust Equipment was assigned by Union to the Bank pursuant to the following bills of sale (the "Bills of Sale") which were recorded with the Interstate Commerce Commission as supplements to the Agreement:

<u>Date of Bill of Sale</u>	<u>I.C.C. Recordation Number</u>	<u>Date of Recordation</u>
June 6, 1975	6814-CC	June 9, 1975
June 30, 1975	6814-EE	July 3, 1975
August 29, 1975	6814-FF	September 3, 1975
September 30, 1975	6814-HH	October 6, 1975
October 15, 1975	6814-II	October 23, 1975
November 26, 1975	6814-JJ	December 2, 1975

A portion of the notes issued pursuant to the Agreement during the period June 6, 1975 - December 23, 1975, has been prepaid, and a portion of the Trust Equipment assigned by the Company to the Bank pursuant to the Bills of Sale described above has been reassigned by the Bank to the

Company. The purpose of this Release is to clearly indicate of record that the Bank has no further interest in the portion of the Trust Equipment which has been so reassigned.

2. Release. The Bank hereby certifies as follows:

a. Full Release. The Bank has assigned to the Company all of its right, title and interest in all of the Trust Equipment covered by the following Bills of Sale, it being the intent of the Bank to revest title to such Trust Equipment in Union free of any encumbrance of the Bank:

<u>Date of Bill of Sale</u>	<u>I.C.C. Recordation Number</u>	<u>Date of Recordation</u>
June 6, 1975	6814-CC	June 9, 1975
June 30, 1975	6814-EE	July 3, 1975
September 30, 1975	6814-HH	October 6, 1975
October 15, 1975	6814-II	October 23, 1975

b. Partial Release. The Bank has assigned to the Company all of its right, title and interest in those units of Trust Equipment covered by the following Bills of Sale which are described in Schedule A hereto, it being the intent of the Bank to revest title to such units of Trust Equipment in Union free of any encumbrance of the Bank:

<u>Date of Bill of Sale</u>	<u>I.C.C. Recordation Number</u>	<u>Date of Recordation</u>
August 29, 1975	6814-FF	September 3, 1975
November 26, 1975	6814-JJ	December 2, 1975

IN WITNESS WHEREOF, the Bank has caused this Release to be executed and its corporate seal to be hereunto affixed by its duly authorized officers as of the date first above written.

[S E A L]

ATTEST:

  
R. E. Hansen  
Trust Officer

THE FIRST NATIONAL BANK OF CHICAGO,  
Trustee

By

  
Vice President

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
100	COVERED HOPPER	3,800 CUFT	UNPX121400-UNPX121499
2	GONDOLA	4,000 CUFT	UNPX102186, UNPX102199
8	LO	3,300 CUFT	80156-80163
10	TM	15,500	77668, 77709, 77733, 77772 77873, 78043, 78071-78072 78075, 80164
3	TM	20,000	203, 259, 58119
2	TM	25,400	42984-42985
1	TMI	15,500	77776
1	TP	33,800	29170

## DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
300	LO	4,750 CUFT	UTCX045500-UTCX045709
61	TA	13,500	12769-12799, 12895-12924
17	TM	13,000	70020-70036
1	TM	14,000	12494
32	TM	14,500	12086-12100, 12405-12416 12418-12419, 12422-12424
14	TM	20,000	41950, 41952-41953, 41957 41960-41969
49	TM	23,500	74649, 74696, 74718, 75003 75033, 75077, 75161 75301, 75303-75305 75307, 75313, 75315 75320-75322, 75326 75331, 75334-75335 75344, 75349-75350 75352, 75358, 75361 75365, 75370, 75372 75374-75375, 75379-75380 75384, 75386, 75389-75390 75393, 75397, 75402 75404-75405, 75408 75412, 75416, 75418-75419 75430
22	TM	30,000	40646-40667
10	TP	17,000	27996-27999, 28677, 28679 28711, 28718, 28734 28796
112	TP	25,700	96014-96015, 96023-96026 96029-96030, 96035 96037-96039, 96041 96043, 96048-96049 96054, 96056, 96058-96061 96064-96068, 96070-96071 96073, 96076-96078

## DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
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			96080-96081, 96083-96091
			96094-96095, 96097-96102
			96104-96106, 96108-96109
			96112-96120, 96122
			96124-96129, 96131
			96133-96148, 96150-96159
			96161, 96164-96166
			96168, 96171-96173
			96175-96176, 96179-96180

<u>Quantity</u>	<u>A.A.R. Mech. Dsn. Code</u>	<u>Capacity In Gallons</u>	<u>Road Numbers</u>
14	TM	20000	439 490
3	TM	25400	40330 - 40341
4	TMI	15000	42986 - 42988 78063 - 78064 78082 79401
10	Covered Hopper	2100 CuFt	UNPXL21658 - 121667
163	Box Car	70 Ton	BCIT841101 BCIT841110 BCIT841113 BCIT841117 BCIT841130 BCIT841135 BCIT841140 - 841147 BCIT841153 - 841160 BCIT841179 BCIT841210 BCIT841223 - 841224 BCIT841228 BCIT841230 - 841268 BCIT841271 - 841280 BCIT841288 BCIT841294 - 841366 BCIT841368 - 841380

<u>Quantity</u>	<u>A.A.R. Mech. Dsn. Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
1	TA	12300	12802
35	TM	13500	70037 - 70071
21	TM	14500	12425 - 12445
14	TM	17000	72189 - 72192
			72194 - 72201
			76002
			78104
6	TM	20000	72547
			72942
			74666
			75887
			76219
			76400
42	TM	23500	71401 - 71402
			71404
			71407
			71409
			71415
			74244 - 74246
			74249
			74254 - 74279
			74281 - 74284
			74495 - 74496
4	TM	26000	57877
			57879 - 57881
1	TM	26700	76930
50	TM	30000	40704 - 40752
			40754
39	TP	26000	37379
			37384
			37390 - 37394
			37396 - 37404
			37226 - 37239
			37241 - 37249
13	TP	26700	30066
			30068 - 30079

\*All cars are designated UTLX unless otherwise indicated.

STATE OF ILLINOIS     )  
                              ) SS.  
COUNTY OF COOK        )

On this 29<sup>th</sup> day of December, 1975, before me personally appeared J. R. Grimes, to me personally known, who, being by me duly sworn, says that he is a Vice President of The First National Bank of Chicago, that the seal affixed to the foregoing instrument is the corporate seal of said Bank, and that said instrument was signed and sealed on behalf of said Bank as the free act and deed of said Bank.

[NOTARIAL SEAL]

K. B. Bower  
Notary Public

My commission expires:

1-30-77